



THE PEAKS ISLAND FUND

Connecting People Who Care with Causes that Matter

2016 ANNUAL REPORT



PeaksIslandFund.org

Volunteers Identify Emerging Needs

By Barbara S. Schlichtman - Peaks Island Fund Chair

Peaks Island Fund supporters had another great year watching current projects develop and funding new projects for the upcoming cycle. In this report, you will see grants that bring arts education, energy efficiency and more to the island because dedicated nonprofit volunteers take the time to identify the island's needs, formulate plans and request funding.

These tireless volunteers work to improve the quality of life in our community and are vital to the amazing impact that the grants have had on all people with connections to Peaks Island from year-round residents to visitors for one day.

AREAS NAMED AS PRIORITIES

The Peaks Island Fund advisors have been working to support these volunteers. One step the fund advisors took in the past year was to identify areas deemed to be priorities among islanders. Those areas are:

- reduce economic barriers to living on the island,
- provide or increase access to educational and enrichment programs for youth,
- preserve and protect the built and natural environment, including projects that reduce energy consumption,
- increase year-round social and cultural resources for the community,
- enhance opportunities for physical accessibility on the Island, or
- collaborative projects that focus on efforts to bring Peaks Island residents together through common action and partnerships.

COLLABORATION AMONG GROUPS

The Peaks Island Fund advisors also hosted the third annual Spring Breakfast in March. This has become a time when the island's cadre of volunteers can show up and talk. This informal setting is becoming a venue for connections and collaborative ideas. Any individual is invited to attend and take part in the momentum of this ongoing conversation.

The concept behind a community fund is that the people who benefit from the fund are the same people who donate to the fund. This creates a synergy between the growing number of people who benefit and the growing number who give. This certainly holds true on Peaks Island. The fund receives donations from summer residents, year-round residents, visitors and others.



LEARN MORE ABOUT THE FUND

Following the Peaks Island Fund's slogan *Connecting People Who Care with Causes that Matter*, grants have supported just about every facet of island life from education, environmental projects, transportation, medical care, energy efficiency, gardening and more. Since 2004, the Peaks Island Fund has distributed more than \$400,000 to projects designed to benefit the island.

A summary of recent grants is included in this annual report and past grants can be viewed on the Maine Community Foundation website, www.mainecef.org. All donations to the Peaks Island Fund are tax-deductible gifts, which is why all grant recipients must either be a 501(c)(3) organization or have a fiscal agent that is able to accept tax-deductible gifts.



2016 GRANT AWARDS

Brackett Memorial United Methodist Church

\$10,429

Support is being provided to increase energy efficiency and reduce harmful emissions at the Parsonage of the Church. Work will be done to tighten the building envelope, install heat pumps for space and domestic water heating and replace the roof.

Casco Bay Health Center

\$1,800

Support given for design and development of a website to focus on island specific information.

This will make knowledge of clinic hours and services more immediately available.

Fifth Maine Regiment Museum

\$1,500

The museum has received funding to replace exterior and screen doors in the kitchen area of the building.

Homestart

\$2,500

Homestart received funding to obtain technical and legal assistance as needed, related to zoning proposals.

Island Transportation System

\$1,000

Support is being provided to help increase fare revenue by better

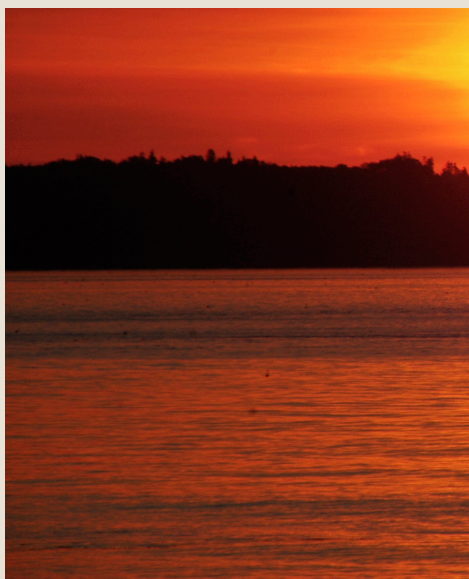
informing islanders and visitors of services via ITS website, Facebook and complementary promotional activities.

This will include creation of links to other websites visitors may use, mobile versions of the

site, information for realtors and refrigerator magnets.

\$42,281

**TOTAL 2016
GRANT FUNDS
AWARDED**



Peaks Island Children's Workshop**\$2,025**

Funding is being given to provide weekly dance classes to further the emotional, physical and cognitive development of students ages 3-5. Twenty seven classes will be offered with a culminating presentation at the end of the year.

Peaks Island Elementary School**\$10,000**

Support is being provided to continue funding a coordinator for the successful After School Academy enrichment program begun last year which serves children and working families and connects them with creative community members.

Side X Side**\$7,560**

Funding provided for an after school program with artists Pamela Moulton and Jamie Hogan that will bring critical thinking, creativity and innovation to students through a multi-disciplinary program aligned with core curriculum on Landforms and WW2 history. The program will be done in collaboration with Ocean Ave Elementary students.

**Volunteers of America
Northern New England****\$5,467**

Funding will assist in making the Peaks Island Health Center accessible to all by installing commercial automatic door openers.



PROGRESS REPORTS FOR 2015 GRANTS

Peaks Island Fund Grants at Work!

Children & Youth

Peaks Island School

The school used its grant to establish the first year of the After School Academy. With funding to hire a daily coordinator, the program joined with Parks and Recreation, island non-profits, professionals and volunteers to provide robotics, music, art, theater, outdoor activities and clowning for students after school.



Quality Living

Casco Bay Health Center

The Center purchased a Pulse Oximeter and Portable Blood Pressure Cuff enabling the clinical staff to provide care for patients who are immobile and home bound.

Island Transportation System

Funds received were used to develop a website with the goal of increasing public awareness of the taxi and the services it provides.

Volunteers of America

The Fay Garman House used funds to create three elevated raised beds which provided easier access to gardening for residents and enhanced the neighborhood and residential life with flowers, food and herbs.



Environmental/Economic Security

Brackett Memorial United Methodist Church

The church utilized funding support to replace windows in the parsonage. The completed project led to improved energy use and created a more comfortable setting for community activity within the building.

Eighth Maine Memorial Regiment Association

The Eighth Maine used its funding to work on archiving their collection with help from the Maine Historical Society with the goal of long term preservation and care of their historic collection.

Fifth Maine Regimental Museum

With help from the Fund, the Fifth Maine worked to expand membership, be more engaged with present members and encourage more community involvement. The Museum is now able to update information with regular electronic newsletters, keeping members more connected to its mission.

Homestart

Homestart utilized funds to identify zoning barriers to affordable housing on Peaks. An expert in zoning ordinances was hired and a round table discussion of builders, planners, residents and officials was hosted.

Peaks Environmental Action Team

Support was given to bring increased energy efficiency to the Peaks Island Elementary School by significantly tightening the building's envelope. Thompson Johnson Woodworks installed double-paned basement storm windows and constructed air tight doors and hatches which, with other work, reduced the stack effect in the building.



St Christopher's Church

Funding helped make St Christopher's Parish House independent of fuel oil. Installation of heat pumps for both heating and hot water, insulating the basement and repairing and painting all the windows allowed for greater use of the parish community room for island group meetings and functions including PI Ukes, Cancer Support Group, AA and The Memoir Writing group.

GIVING TO PEAKS ISLAND

Anyone who appreciates life on Peaks understands that it's a result of the hard work and foresight of generations of island individuals, families, former residents, and friends. The Peaks Island Fund gives everyone a chance to join that legacy of generosity. The long-term goal of the Peaks Island Fund is to singly support sustainable island living through our permanent endowment fund. Thank you for considering what you might be able to share for the good of the community.

This perpetual endowment has grown from \$10 gifts to \$10,000 gifts, all made by your friends and neighbors. These are the same people who carefully consider annual grant requests and decide how to do the most good with the funds entrusted to our community. Since 2004, grants totaling \$430,000

have been awarded to 31 non-profits, school and municipal organizations. We are honored to sponsor these island non-profit organizations and thank you for continuing to support their efforts.

The Peaks Island Fund supports our island community by "connecting people who care with causes that matter." By responding to the emerging needs of our community today, we support the sustainability of island generations in the future. The Peaks Island Fund provides financial support to non-profit organizations who are responding to the emerging needs of our island community. Through annual gifts and the Peaks Island Fund permanent endowment, gifts of all amounts have made the Peaks Island Fund a true community resource.

HOW TO MAKE A GIFT

Make a gift to the Peaks Island Fund on the Maine Community Foundation Web site

www.mainecef.org/peaksfund.aspx.



Donate Stock and Planned Gifts, including joining the Legacy Society

by contacting:

Jennifer Southard at 207.761.2440
or jsouthard@mainecf.org.



Cash Donations

may be made by contacting:
Laura Lee at 207.761.2440
or llee@mainecf.org.

Mail Checks

The Peaks Island Fund, c/o Maine Community Foundation, 245 Main Street, Ellsworth ME 04605.

On behalf of the Peaks Island Fund, island non-profit organizations, and future generations, we are grateful for your commitment to a sustainable island community.



Thank you!

PEAKS ISLAND FUND LEGACY SOCIETY

The greatest gift to sustain our island community is to include a bequest in your will, a living trust, or through a beneficiary designation (i.e. a portion of an IRA, insurance policy, investment account, etc.). By doing so, you are contributing to the growth of endowed funds for our community. Please consider joining the Peaks Island Fund Legacy Society by designating a share of your estate to support a permanent island endowment fund.

In addition to increasing the endowment, we encourage grantees to establish their own permanent endowments to help develop ongoing funding to support annual operating expenses. Peaks Island Fund Advisors and Maine Community Foundation staff are available to assist.

Thank you to the individuals and families who have become members of the Legacy Society:

Michael & Nancy Beebe
 Peter "Bridge" & Celeste Bridgford
 Rae Chalmers & Tom McLaughlin
 Dean & Ella Mae Eastman
 Deb Chase & John Funk
 Eduardo Daranyi & Ellen Mahoney
 Bill & Nancy Flynn
 Marsha Greenberg & Steve Schuit
 James Greenwell & Emily Magal
 Betsy Friedman Hays
 Cheryl & George L. Higgins
 Kathleen Hurley
 James Robert Lausier
 Reta Morrill

Elizabeth Nolan & Ted Kelleher
 George & Cevia Rosol
 Mary Ann Sanford
 Peggy Fallon-St. Thomas & Bruce St.
 Thomas
 Michael K. Steinberg & Barbara S.
 Schlichtman
 Perry S. Sutherland
 John Zimmerman
 Patty & Bill Zimmerman

If you have already included Peaks Island Fund in a will or planned gift, please let us know.



PEAKS ISLAND MEMORIAL FUND

The Peaks Island Fund is proud to offer island residents a way to recognize and honor deceased friends and family for whom Peaks Island held special meaning during their lifetimes. It is always with mixed emotions that we receive these gifts. Over 300 island residents and friends have contributed to this fund thereby creating a tribute to the memory of the good people listed here...

Marilyn Adams	Richard and Barbara Hersey
Anthony Jerome (AJ) Alves	Mick Hocker
Louis J. Appell, Jr.	Jeanne Hogan
Bruce Astarita	Evans Huber
Jack & Pat Bach	Marion and Roland Hughes
Albert F. Baldi	Carissa Ireland
Hugh and Marcia Barker	William D. Jones
Liane Beebe	Mary and Peter Joyce
Marion Bonn	Roy Keller
John and Gayle Bunton	Rev. Michael H. Kerrigan
Bernice Burkholder	Joy Kilbourn
Joseph Burman	Helen Kilmartin
Steven V. Callow	Richard Kinney
Virginia Mae Cantalupo	Walter Krause
Cynthia Cole	James Lash and Ellen Tripp
Dennis Michael Corbett	Robert F. Lausier
Sarah "Sally" Costello	Thomas and Marion Lavery
Dot Curran	Mary Leslie
Marge Hill Davis	Bob Love
Kimberly A. Dervis	Irene Logan Kunz
Stavroula "Starr" Demitre	David R. Ladre and Jennifer Bunton
Catherine Dinan	Paul Lafond
Richard and Marge Erico	R. Paul Landry
Paul and Marge Fagan	Jacqueline G. Lane
Marilyn Mazza Faison	Richard A. Lane
John and Lorraine Feeney	Charles Lantrip
Dorothy Ann Finley	Douglas MacVane
Dot and John Flynn	Dolores and George Martin
Joseph Frances Flynn	Wiggy Martin
Gerald E. Garman	Samuel N. and Martha McCain
Hawley and Patricia Gleeson	Doreen M. McCann
Rafael Manuel Gonzalez	Irena McEntee
Laura Greenwell	George Mehos
Catherine and John Hannigan	Claude and Louise Montgomery
Margaret Harmon	Diana Jill Moxhay
David Hasson	Thomas P. Mulkern
John James "Jack" Hayden, DDS	Philip L. Munn, Jr.

Daniel Murphy
Henry Richard Myers
Soo Nam
Marie Noonan
Shin Soon Num
Emily Palfrey
Andy Palmer
Frank L. Peretti
Kerry M. Perseille
C. Walker and Joan Pierce
Thomas Quigg
Elizabeth Pancoast Reynolds
Margaret Mary Richards
Victor Romanyshyn
Arthur and Marilyn Ryan
Walter Schneller
Jonathan S. Seaman
Rudolph Sestito
Ronald and Catherine Castle Shaw
David Sheppard
Matthew R. Simmons
Arthur and Jean Snyder
Chon Soo
William Staples
Robert and Dorothy Stevenson
Mary T. Stimson
Patricia Stulz
Ben E. Sutherland
Bob Swett
Donald C. Thompson
Robert E. Toole
Walter Tuttle
Eleanor Randall Walker
Donald Webster
Michael "Mikey" Weigle
Jack Roy Wilson
Christina Winter
Lowry Wyman
Therese Wynne
Kathryn Zimmerman

Gifts were made in honor of:

The Marriage of Catherine Bunton
& Kristine Perkins
The Hasson Family
David & Betsy Hays
Evans Huber
Constance Hurley

**PEAKS ISLAND FUND
ADVISORS FOR 2016**

Mary Anderson
Celeste Bridgford
Stephanie Castle
Melissa Conrad
Craig Davis - Co-Vice Chair
Ed Daranyi
Joseph Gray
Betsy Friedman Hays
Cheryl Higgins
Scott Kelley
Chris Marot - Treasurer
Kathryn Moxhay - Co-Vice Chair
Elizabeth Nolan
Grace Noonan-Kaye
Barbara Schlichtman - Chair
Marilyn Staples
Monica Stevenson
Perry Sutherland
Lois Tiedeken
Mary Toole

Peaks Island Fund Emeriti

Brenda Buchanan
Brad Burkholder
Nicole Evans
Nancy Flynn
Mark Green
Bob Hannigan
Kathleen Hurley
Jim Lausier
Reta Morrill
Isaiah Oliver
Macey Orme
Kate Radis
Aaron Schuit
Tom Snyder
Mary Terry
Michelle Thresher
Phyllis Weintraub
Bill Zimmerman

MCF Staff

Laura Lee
Jen Southard

PEAKS ISLAND FUND CONTRIBUTORS

January 1, 2015 — July 31, 2016

Richard S. Adams	Lucette & Michael DeMichele
Mary & Peter Anderson	Mr. & Mrs. Stephen Demos
Todd Andrews	Mary Douglas
Anonymous (4)	Ella Mae & Dean Eastman
Marcia A. Appel	Eric Eaton & Holly Hurd-Forsyth
Louis J. Appell, Jr.	Charles & Jennifer Enders
Alison B. Arshad	Edward P. & Elaine Ezzard
Ralph & Jean Ashmore	Mr. & Mrs. Martin Fischer
Peggy & Art Astarita	James Flagler & Thurl
Keith Babcock	Foreside Dental Health Care
Skip Barker	John R. Freeman & Monica L. Stevenson
Alyce A. Bauerle	John Funk & Deborah Chase
Jean B. Berman	Sharon A. Galway
William A. Bonn	Marie & Joseph E. Gray, Jr.
Richard F. Boyd & Pamela Williamson	Mark Green & Jeanne Gulnick
Marty Braun & Jamie Hogan	James Greenwell & Emily Magal
Celeste & Peter Bridgford	John & Jean Gulliver
Brenda Buchanan & Diane Kenty	Bill & Nancy Hall
Elizabeth Buchsbaum	Daniel & Susan Hanley
Rick Bunton	Bob & Jane Hannigan
Brad Burkholder	Trudy Harris & Joe Oteri
Burton D. Morgan Foundation	Betsy & David Hays
George M. Cantalupo	Cheryl & George Higgins
Kate Castle	Thomas Hill
Paul & Stephanie Castle	Chris & Barbara Hoppin
Chevron Corporation Matching Gift Program	Mr. & Mrs. Robert A. Hughes
Robert & Diane Clark	Kathleen M. Hurley
Jeffrey Clements & Nancy Heselton	Mike & Laura Hurley
Kathleen B. Clingan	Marcelene Jefferson & Bryn Roberts
Melissa & Eric Conrad	Humphrey & Liz Johnson
Will Crosby & Kathy Simmonds	Pauline R. Kasserman
Robert M. Dahl	Brian & Jane Kaveney
Mr. & Mrs. Henry Dannemiller	Jill Keefe
Eduardo Daranyi & Ellen Mahoney	Harris & Alice Kennedy
Craig & Mandy Davis	Alicia M. Kershaw & Clifton P. Rose
Dominick & Suzanna Deangelo	Julie Kilmartin

Mr. & Mrs. Christopher J. Kincaid

Ms. E. W. King

Mr. and Mrs. Michael Langella

Mr. & Mrs. Neal P. Lavelle

Mr. & Mrs. John A. Logan

Steven & Kimberly MacIsaac

Mr. & Mrs. James P. MacVane

Kathleen McCarthy

Mary Ann Mitchell

Eleanor L. Morse

Cynthia E. Mowles

Diana Moxhay

Kathryn & Peter Moxhay

Grace Noonan-Kaye

David & Kim Norton

Mr. and Mrs. Donovan E. Olson

Macy C. Orme

Kristine Perkins & Catherine Bunton

Marjorie Phyfe

David & Marge Powers

Beth & Jeff Rand

Stanley & Marsha Reich

Betsey & Todd Ramage-Healey

Ann K. Rodgers

Sam & Linda Saltonstall

Barbara Schlichtman & Michael
Steinberg

Mr. & Mrs. Dominic Scipio

David P. Scoblionko

Mark Shain

Thomas F. & Anne Snyder

Mr. & Mrs. Frederick P. Somers

Marilyn Staples

Mr. and Mrs. Wilson W. Stewart

Perry Sutherland

Eugene G. & Kay Taylor

Mary Terry & Derek Richner

Thompson Johnson Woodworks

Lois Tiedeken

Bob & Jill Tiffany

Mr. and Mrs. Dan Tipton

Mary Toole & Steve Ward

Rig & Cynthia Trimbey

Deborah & Kevin Valentine

Bob Villforth & Nancy Arnold

David R. Vinograd

Mr. & Mrs. John E. Wertam

Ian & Barbara White-Thomson

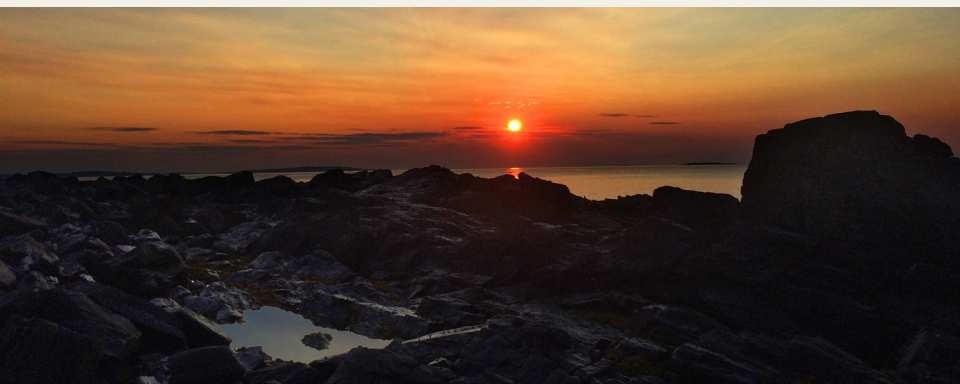
John & Ann Whitman

Timothy Wyant & Claudine

Weatherford

John D. Zimmerman

Patty & Bill Zimmerman



12 YEARS OF PIF SUPPORT!

ORGANIZATION	GRANTS
Acorn Productions.....	\$1,000
Brackett Memorial Church.....	\$43,549
Casco Bay Camp Cooperative	\$22,000
Casco Bay Health Center.....	\$13,228
Children's Museum of Maine.....	\$2,626
Eighth Maine Regiment Association.....	\$5,000
Fifth Maine Museum	\$41,850
Friends of Casco Bay	\$3,500
Friends of TEIA.....	\$3,735
Homestart	\$31,000
Island Institute	\$3,000
Island Transportation System.....	\$24,500
Maine Arts Commission	\$500
Maine Citizen Leadership Fund	\$1,000
Oceanside Conservation Trust	\$7,200
Peaks Creative Coalition	\$4,500
Peaks Environmental Action Team	\$29,828
Peaks Island CERT Team	\$5,000
Peaks Island Childrens Workshop	\$50,171
Peaks Island Food Pantry.....	\$3,500
Peaks Island Fund Island Grant	\$10,000
Peaks Island Land Preserve.....	\$6,000
Peaks Island Lecture Series.....	\$1,500
Peaks Island Music Association	\$4,050
Peaks Island School.....	\$71,788
Peaks Island Tax Assistance	\$4,750
Side X Side	\$7,560
St. Christopher's Church.....	\$13,645
Volunteers of America.....	\$13,292
2004-2016 GRANT TOTALS:.....	\$429,272

LOOK FOR THIS EMBLEM AT ISLAND ORGANIZATIONS!



This emblem designates the organization displaying it has received a grant from the Peaks Island Fund to support the organization's efforts.

Maine Community Foundation



MAINE COMMUNITY FOUNDATION FUND STATEMENT

January 1, 2015 to December 31, 2015 Peaks Island Fund

Funding Type: Advise · Spending Type: Invested/Income Only

FUND ACTIVITY

Beginning Balance as of: 1/1/2015	\$	691,143
Contributions		133,717
Investment Activity		
Interest and Dividends		3,073
Realized and Unrealized Growth Net of Investment Management Fees		(8,302)
Fundraising Revenue.....		1,000
Other Revenues and Grant Refunds		6,042
Disbursements		
Grants and Scholarships		(46,567)
Special Program Expenses.....		(9,317)
MCF Administrative Fees.....		(10,477)
Fundraising Expenses.....		0.00
Transfers		10,500
Ending Balance on: 12/31/2014	\$	770,813

GRANT BUDGET SUMMARY

The amount available for distribution includes:

- Carryover balance from the previous year
- Current year budget
- Contributions or fund raising proceeds received during the current year that are identified for distribution in the current year.
- Void or return of grant checks issued in previous years
- Less grants paid during the current year

Available for Distribution 12/31/2015	\$	50,802
Grant Budget for 2016		24,590
Total Available for 2016 Grant Year	\$	75,392



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www.PeaksIslandFund.org

The Peaks Island Fund
c/o The Maine Community Foundation
45 Main Street
Ellsworth, ME 04605

207.761.2440

