



THE PEAKS ISLAND FUND
Connecting People Who Care with Causes that Matter

2017 ANNUAL REPORT



PeaksIslandFund.org

Peaks Island Fund Supports Community

By Barbara S. Schlichtman - Peaks Island Fund Chair

The Peaks Island Fund's motto is "Linking People Who Care with Causes that Matter," and it embodies the spirit of connection and community that makes the Peaks Island Fund a vibrant part of island life.

Peaks Island is a special place to year-round residents, summer residents and day visitors. The natural beauty and ease of life are a common bond among each person who feels connected to this 760-acre rock adorned with roses, bright moons and occasional Minke whales. In addition to the natural beauty, the Peaks Island community sounds like a storybook tale to people hearing about it for the first time with its library, health clinic, trails, ice ponds, and historic buildings. But, it's no fairy tale, and by donating to the Peaks Island Fund, donors meet the needs of these island nonprofits.

The Peaks Island Fund is a community foundation fund, which means it is backed by a solid infrastructure and national standards. The fund offers donors a stable means to give back to their community in a meaningful way. The fund works with the entire community, and the advisors seek to understand the community's strengths, weaknesses, challenges and opportunities. The ongoing standard used to gauge the fund's success is impact, and how to utilize the donations for a greater impact.

In selecting grants, the board of advisors follows priorities that will contribute to quality of life and sustainability for the island community. A donation to the Peaks Island Fund goes toward grants that seek to:

- reduce economic barriers to living on the island,
- provide or increase access to educational and enrichment programs for youth,
- preserve and protect the built and natural environment, including projects that reduce energy consumption,
- increase year-round social and cultural resources for the community,
- enhance opportunities for physical accessibility on the Island, or
- collaborative projects that focus on efforts to bring Peaks Island residents together through common action and partnerships.

LEARN MORE ABOUT THE FUND

Community foundations have existed for more than 100 years. The Peaks Island Fund began building on this foundation when it was founded in 2004. The grants support all facets of island life from education, environmental projects, transportation, medical care, energy efficiency, gardening and more. Since its inception, the Fund has distributed more than \$400,000 to projects designed to benefit the island.

A summary of recent grants is included in this annual report and past grants can be viewed on the Maine Community Foundation website, www.mainecef.org. All donations to the Peaks Island Fund are tax-deductible gifts, which is why all grant recipients must either be a 501(c)(3) organization or have a fiscal agent that is able to accept tax-deductible gifts.

Finally, everyone is invited each year to the annual celebration held in August to award grants and celebrate life on this beautiful island that binds our community.



2017 GRANT AWARDS

Casco Bay Health Center

\$938.40

Funds provided will purchase a water cooler to be used by patients and clinic staff.

Fifth Maine Regiment Museum

\$4,300

Funds are being given to replace the exterior and screen doors in the dining area of the building and to fix related structural damage. This will improve security for the building, safety for those who use it and overall appearance.

**Total
Grant Funds
Awarded
\$35,121**

Peaks Island Children's Workshop

\$5,000

Grant support is being given to replace and extend existing roofs on the PICW's three porches to protect the safety of students and shield heat pumps from damage.

Peaks Island Land Preserve

\$10,000

Support is being provided to help pay for the repair of the failing Ice Pond dam.

Peaks Island School

\$10,000

Continued support is being provided to the After School Academy enrichment program which serves children and working families and connects them with creative community members.

Portland Public Library

\$1,333

Funding is being provided to complete the preservation and digitization of a unique collection of Peaks Island history including newspapers, newsletters, clipping albums, post cards, the work of Peaks Island Authors, cemetery records, photos and other ephemera which the branch library has collected since 1978. All will then be made available to the public.

St Christopher's Parish

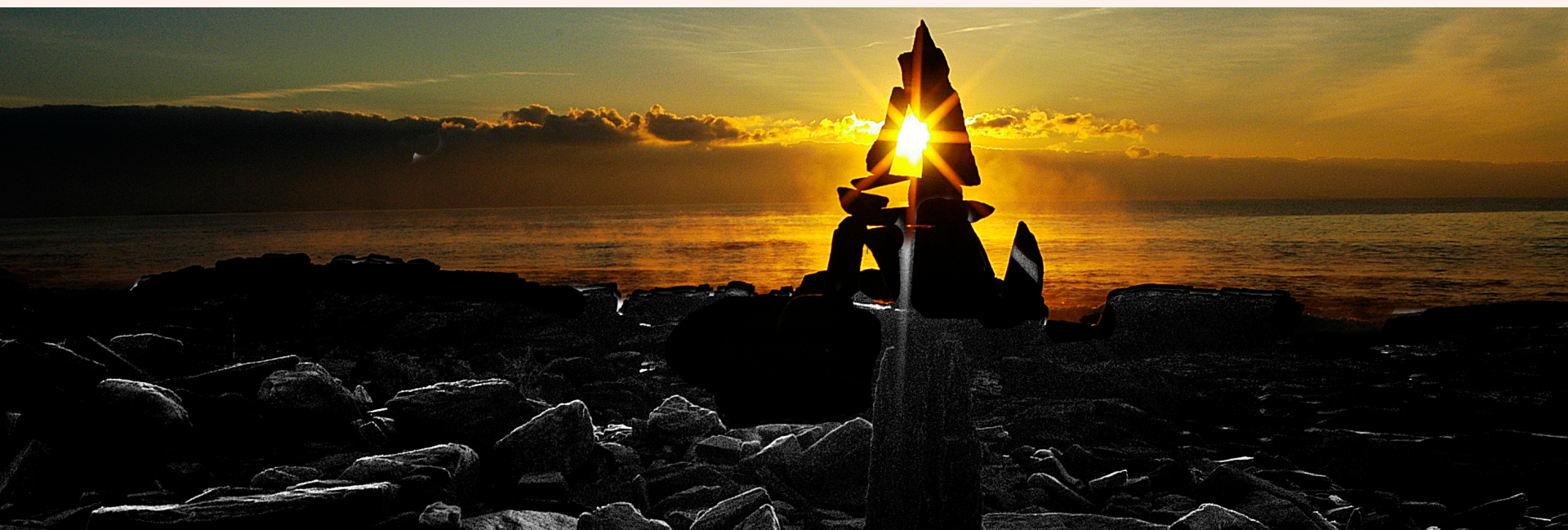
\$2,550

Support being provided to complete the final phase of St Christopher's Energy Independence Project by replacing two deteriorated entry doors with properly fitted insulated doors.

Volunteers of America

\$1,000

Funds will be used to improve the vegetable and herb gardens at Fay Garman House, using small spaces more efficiently and maximizing the productivity of the raised beds to make gardening more accessible to residents.



PROGRESS REPORTS FOR 2016 GRANTS

Peaks Island Fund Grants at Work!

Children & Youth

Peaks Island Children's Workshop

The Workshop used its grant to provide weekly dance classes to further the emotional, physical and cognitive development of students age 3-5. Twenty seven classes were offered with a culminating presentation at the end of the year.



Peaks Island Elementary School

The school was able to continue funding a coordinator for the successful After School Academy enrichment program which serves children and working families and connects them with creative community members.



Side X Side

Island students experienced an after school program with local artists that brought critical thinking, creativity and innovation to students through a multi-disciplinary program aligned with core curriculum on Landforms and WW2 history.



Quality Living

Casco Bay Health Center

The Health Center was able to design and develop a website to focus on island specific information. This made knowledge of clinic hours and services more immediately available.

Island Transportation System

With the help of a grant, ITS was able to increase fare revenue by better informing islanders and visitors of services via the ITS website, Facebook and complimentary promotional activities. This included creation of links to other websites visitors may use, mobile versions of the site, information for realtors and refrigerator magnets.

Volunteers of America Northern New England

Funds were used to make the Peaks Island Health Center accessible to all by installing commercial automatic door openers.

Environmental/Economic Security

Brackett Memorial United Methodist Church

The Church worked to increase energy efficiency and reduce harmful emission at the Parsonage. Work was done to tighten the building envelope, install heat pumps for space and domestic water heating and replace the roof.

Fifth Maine Regiment Museum

The museum replaced the exterior and screen doors in the kitchen area of the building.

Homestart

Homestart worked to expand its website and to obtain technical and legal assistance as needed related to zoning proposals.



How to Make a Gift

You can make an on-line donation by going to the Maine Community Foundation's website, select the "Give Now" link and select the "Peaks Island Fund" from the dropdown list under "Gift Designation."

Join our Legacy Society by designating PIF as a beneficiary to your estate/will, insurance or retirement plans, or make other planned gifts by contacting Jennifer Southard at 207-412-0842 or jsouthard@mainecf.org.

Cash donations or stock transfers can be made by contacting either Maine Community Foundation's Portland (761-2440) or Ellsworth (667-9735) offices.

Checks can be mailed to:

Peaks Island Fund
c/o Maine Community Foundation
245 Main Street
Ellsworth ME 04605

On behalf of the Peaks Island Fund, island non-profit organizations, and future generations, we are grateful for your commitment to a sustainable island community. **Thank you.**



Peaks Island Fund Legacy Society

The greatest gift to sustain our island community is to include a bequest in your will, a living trust, or through a beneficiary designation (i.e. a portion of an IRA, insurance policy, investment account, etc.). By doing so, you are contributing to the growth of endowed funds for our community. Please consider joining the Peaks Island Fund Legacy Society by designating a share of your estate to support a permanent island endowment fund.

In addition to increasing the endowment, we encourage grantees to establish their own permanent endowments to help develop ongoing funding to support annual operating expenses. Peaks Island Fund Advisors and Maine Community Foundation staff are available to assist.

Thank you to the individuals and families who have become members of the Legacy Society:

Michael & Nancy Beebe
Peter "Bridge" & Celeste Bridgford
Rae Chalmers & Tom McLaughlin
Dean & Ella Mae Eastman
Deb Chase & John Funk
Eduardo Daranyi & Ellen Mahoney
Bill & Nancy Flynn
Marsha Greenberg & Steve Schuit
James Greenwell & Emily Magal
Betsy Friedman Hays
Cheryl & George L. Higgins
Kathleen Hurley

James Robert Lausier
Reta Morrill
Elizabeth Nolan & Ted Kelleher
George & Cevia Rosol
Mary Ann Sanford
Peggy Fallon-St. Thomas & Bruce St. Thomas
Michael K. Steinberg & Barbara S. Schlichtman
Perry S. Sutherland
John Zimmerman
Patty & Bill Zimmerman

If you have already included Peaks Island Fund in a will or planned gift, please let us know.

Peaks Island Tribute Fund

The Peaks Island Fund is honored to offer the opportunity for you to designate your donation in remembrance of family, friends or neighbors. You can also direct your donation to be in honor of someone or something, such as a wedding, anniversary, or other life celebration. Over 300 island residents and friends have contributed to this fund, creating a tribute to the good people listed here...

(July 11, 2017)
 Marilyn Adams
 Anthony Jerome (AJ) Alves
 Louis J. Appell, Jr.
 Bruce Astarita
 Jack & Pat Bach
 Albert F. Baldi
 Hugh and Marcia Barker
 Liane Beebe
 Marion Bonn
 John and Gayle Bunton
 Bernice Burkholder
 Joseph Burman
 Steven V. Callow
 Virginia Mae Cantalupo
 Cynthia Cole
 Dennis Michael Corbett
 Sarah "Sally" Costello
 Dot Curran
 Marge Hill Davis
 Stavroula "Starr" Demitre
 Kimberly A. Dervis
 Catherine Dinan
 Richard and Marge Erico
 Paul and Marge Fagan
 Marilyn Mazza Faison
 John and Lorraine Feeney
 Dorothy Ann Finley
 Dot and John Flynn
 Joseph Frances Flynn
 Gerald E. Garman
 Hawley and Patricia Gleeson
 Julie Goell
 Rafael Manuel Gonzalez
 Laura Greenwell
 Catherine and John Hannigan
 Margaret Harmon
 David Hasson
 John James "Jack" Hayden, DDS
 Richard and Barbara Hersey
 Mick Hocker
 Jeanne Hogan
 Evans Huber

Marion and Roland Hughes
 Carissa Ireland
 William D. Jones
 Mary and Peter Joyce
 Roy Keller
 Rev. Michael H. Kerrigan
 Joy Kilbourn
 Helen Kilmartin
 Richard Kinney
 Walter Krause
 Irene Logan Kunz
 David R. Ladre and Jennifer Bunton
 Paul Lafond
 R. Paul Landry
 Jacqueline G. Lane
 Richard A. Lane
 Charles Lantrip
 James Lash and Ellen Tripp
 Robert F. Lausier
 Thomas and Marion Lavery
 Mary Leslie
 Bob Love
 Douglas MacVane
 Dolores and George Martin
 Wiggy Martin
 Samuel N. and Martha McCain
 Doreen M. McCann
 Irena McEntee
 George Mehos
 Claude and Louise Montgomery
 Diana Jill Moxhay
 Thomas P. Mulkern
 Philip L. Munn, Jr.
 Daniel Murphy
 Henry Richard Myers
 Soo Nam
 Marie Noonan
 Shin Soon Num
 Emily Palfrey
 Andy Palmer
 Frank L. Peretti
 Kerry M. Perseille
 C. Walker and Joan Pierce



Thomas Quigg
 Elizabeth Pancoast Reynolds
 Margaret Mary Richards
 Victor Romanyshyn
 Arthur and Marilyn Ryan
 Walter Schneller
 Jonathan S. Seaman
 Rudolph Sestito
 Ronald and Catherine Castle Shaw
 David Sheppard
 Dick Sherwood
 Matthew R. Simmons
 Arthur and Jean Snyder
 Chon Soo
 William Staples
 Robert and Dorothy Stevenson
 Mary T. Stimson
 Patricia Stulz
 Ben E. Sutherland
 Bob Swett
 Donald C. Thompson
 Robert E. Toole
 Walter Tuttle
 Eleanor Randall Walker
 Donald Webster
 Michael "Mikey" Weigle
 Jack Roy Wilson
 Christina Winter
 Lowry Wyman
 Therese Wynne
 Kathryn Zimmerman

Gifts were made in honor of:

IHO Virginia Cantalupo
 IHO Constance Hurley
 IHO Leah Magal
 IHO Barbara Schlichtman
 IHO Geraldine Toole

PIF Advisors for 2017

Mary Anderson
 Jess Burton
 Stephanie Castle
 Melissa Conrad
 Will Crosby
 Ed Daranyi
 Craig Davis, Co-Vice Chair
 Joseph Gray
 Cheryl Higgins
 Jane Kaveney
 Scott Kelley
 Chris Marot
 Kathryn Moxhay, Co-Vice Chair
 Nancy Gibson Nash
 Grace Noonan-Kaye
 Beth Rand
 Barbara Schlichtman, Chair
 Marilyn Staples
 Monica Stevenson
 Perry Sutherland

PIF Emeriti

Celeste Bridgford
 Brenda Buchanan
 Brad Burkholder
 Nicole Evans
 Nancy Flynn
 Mark Green
 Bob Hannigan
 Betsy Friedman Hays
 Kathleen Hurley
 Jim Lausier
 Reta Morrill
 Elizabeth Nolan
 Isaiah Oliver
 Macey Orme
 Kate Radis
 Aaron Schuit
 Tom Snyder
 Mary Terry
 Michelle Thresher
 Lois Tiedeken
 Mary Toole
 Phyllis Weintraub
 Bill Zimmerman

MCF Staff

Laura Lee
 Jen Southard

2016-2017 Peaks Island Fund Donors

Mary & Peter Anderson
 Anonymous (3)
 Marcia A. Appel
 Alison B. Arshad
 Ralph & Jean Ashmore
 Keith Babcock
 Jane Banquer & Norm Proulx
 Skip Barker
 Jean B. Berman
 Thomas Bohan & Ronda Berg
 Twain Braden & Leah Day
 Margaret C. Bragdon
 Carolyn & Chris Branson
 Marty Braun & Jamie Hogan
 Celeste & Peter Bridgford
 Brenda Buchanan & Diane Kenty
 Elizabeth Buchsbaum
 Catherine Bunton & Kristine Perkins
 Rick Bunton
 Brad Burkholder

George M. Cantalupo
 John J. Casey
 Kate Castle
 Paul & Stephanie Castle
 Mr. & Mrs. Michael Chapey
 CIA Salvage Inc.
 Jeffrey Clements & Nancy Heselton
 Melissa & Eric Conrad
 Will Crosby & Kathy Simmonds
 Eduardo Daranyi & Ellen Mahoney
 Craig & Mandy Davis
 Mr. & Mrs. Thomas Day
 Dominick & Suzanna Deangelo
 Lucette & Michael DeMichele
 Ella Mae & Dean Eastman
 Eric Eaton & Holly Hurd-Forsyth
 Carol Eisenberg
 Charles & Jennifer Enders
 Edward & Elaine Ezzard
 John B. Faison

Susan Field
 Mr. & Mrs. Martin Fischer
 John R. Freeman & Monica L. Stevenson
 Maria Frexes
 Betsy Friedman Hays
 John Funk & Deborah Chase
 Joe & Marie Gray
 James Greenwell & Emily Magal
 Bill & Nancy Hall
 Bob & Jane Hannigan
 Mr. & Mrs. Arthur H. Harmon
 Elena & Rob Henry
 Cheryl & George Higgins
 Betsy Hocker
 Hoffman Family Foundation
 Chris & Barbara Hoppin
 Kathleen M. Hurley
 Mike & Laura Hurley
 Marcelene Jefferson & Bryn Roberts
 Humphrey & Liz Johnson
 Brian & Jane Kaveney
 Abbott, Scott & Gail Trefethern Kelley
 Valerie A. Kelly
 Harris & Alice Kennedy
 Alicia M. Kershaw & Clifton P. Rose
 Mr. and Mrs. Michael Langella
 Mr. & Mrs. Thomas F. Lynch
 Chevron Corporation Matching Gift Program (Lynch)
 Joanne MacIsaac & Ronald DeLucia
 Steven & Kimberly MacIsaac
 Kathleen McCarthy
 Mary Ann Mitchell
 George & Debbie Montgomery
 Reta Morrill
 Eleanor L. Morse
 Cynthia E. Mowles
 Kathryn & Peter Moxhay
 Mr. & Mrs. Michael Myers
 Scott & Nancy Gibson Nash

Grace E. Noonan-Kaye
 Sally & Ted Oldham
 Peaks Island Fuel
 Lisa Penalver
 Marjorie Phyfe
 Mario Proia
 Beth & Jeff Rand
 Stanley & Marsha Reich
 Betsey & Todd Ramage-Healey
 Virginia Rynning
 Mary Ann Sanford
 Barbara Schlichtman & Michael Steinberg
 David P. Scoblionko
 Timmi & Rorick Sellers
 Mark Shain
 Thomas F. & Anne Snyder
 Mr. & Mrs. Frederick P. Somers
 Alexander Stankowicz & Deborah Jordan
 Marilyn Staples
 Mr. and Mrs. Wilson W. Stewart
 Perry S. Sutherland
 Take a Peak
 Barbara H. Taylor
 Eugene G. & Kay Taylor
 Mary Terry & Derek Richner
 Lois Tiedeken
 Mary Toole & Steve Ward
 Rig & Cynthia Trimbey
 Deborah Valentine & Kevin O'Byrne
 Bob Villforth & Nancy Arnold
 David R. Vinograd
 William Walsh
 Mr. & Mrs. John E. Wertam
 Ian & Barbara White-Thomson
 John & Ann Whitman
 Timothy Wyant & Claudine Weatherford
 Faith York & Larry Ducharme
 John D. Zimmerman
 Patty & Bill Zimmerman



13 Years of Peaks Island Fund Support!



ORGANIZATION

Acorn Productions	\$1,000
Brackett Memorial Church.....	\$43,549
Casco Bay Camp Cooperative	\$22,000
Casco Bay Health Center.....	\$14,166
Children's Museum of Maine.....	\$2,626
Eighth Maine Regiment Association.....	\$5,000
Fifth Maine Museum	\$46,150
Friends of Casco Bay.....	\$3,500
Friends of TEIA.....	\$3,735
Homestart	\$31,000
Island Institute	\$3,000
Island Transportation System.....	\$24,500
Maine Arts Commission	\$500
Maine Citizen Leadership Fund	\$1,000
Oceanside Conservation Trust	\$7,200
Peaks Creative Coalition	\$4,500
Peaks Environmental Action Team	\$29,828
Peaks Island CERT Team	\$5,000
Peaks Island Childrens Workshop	\$55,171
Peaks Island Food Pantry.....	\$3,500
Peaks Island Fund Island Grant.....	\$10,000
Peaks Island Land Preserve	\$16,000
Peaks Island Lecture Series	\$1,500
Portland Public Library - Peaks Island Branch	\$1,333
Peaks Island Music Association.....	\$4,050
Peaks Island School.....	\$81,788
Peaks Island Tax Assistance	\$4,750
Side X Side	\$7,560
St. Christopher's Church	\$16,195
Volunteers of America - Fay Garman House.....	\$14,302

2004-2017 grant totals:..... \$464,403

GRANTS

Peaks Island Fund Statement

January 1, 2016 to December 31, 2016

Funding Type: Advise -- Spending Type: Invested/Income Only

Fund Activity

Beginning Balance as of 1/1/2016.....	\$ 770,813
Contributions	38,537
Investment Activity	
Interest & Dividends.....	4,060
Realized and Unrealized Growth Net of	
Investment Management Fees.....	52,116
Fundraising Revenue.....	0
Other Revenues and Grant Refunds.....	1,265
Disbursements	
Grants and Scholarships	(42,101)
Special Program Expenses.....	(4,635)
MCF Administrative Fees.....	(11,909)
Fundraising Expenses	0
Transfers	10,900
Ending Balance on 12/31/2016	\$ 819,047

Grant Budget Summary

The amount available for distribution includes:

- Carryover balance from the previous year
- Current year budget
- Contributions or fund raising proceeds received during the current year that are identified for distributions in the current year.
- Void or return of grant checks issued in previous years
- Less grants paid during the current year

Available for Distribution as of 12/31/2016 \$ 59,302

Grant Budget for 2017 28,500

Total Available for 2017 Grant Year \$ 87,802



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The Peaks Island Fund
c/o The Maine Community Foundation
45 Main Street
Ellsworth, ME 04605

207.761.2440