



THE PEAKS ISLAND FUND
Connecting People Who Care with Causes that Matter

2019 ANNUAL REPORT



PeaksIslandFund.org

The Fund at Fifteen

The Peaks Island Fund entered its 15th year in 2019 and also reached an exciting and significant fiscal milestone. We are deeply proud of this community's support. Together we have grown the fund to be one million dollars strong. It's a sign that we are on the right track and an opportunity to think bigger and broader about ways we can have a positive impact moving forward.

The fund began as the inspiration of two visionary islanders who wanted a way for the community to collectively benefit organizations working to make the island a welcoming, supportive, inclusive and interesting place to live. Since then, islanders have stepped up yearly to serve and to give with this idea in mind. In the process, the fund has also become a fitting way to honor those we love and those who loved Peaks.

While this year is a cause for celebration and reflection, our work is far from done. As members of the Peaks community, our continued help in building the endowment through gifts and estate planning will secure the fund's ability to respond to the needs of the island — enriching life here both now and in the future.

Thank you for being a part of this important work.



2019 GRANT AWARDS

BRACKETT MEMORIAL UNITED METHODIST CHURCH

\$ 6897

Support provided to renovate the Fellowship Hall kitchen to meet health guidelines for food preparation and to renovate one of the church restrooms to make it handicap accessible.

FIFTH MAINE REGIMENT MUSEUM

\$ 10,000

Funds given to help replace the roof on the historically significant building.

FRIENDS OF BRACKETT CEMETERY

\$ 2,818

Grant to help maintain the historical cemetery with provisions for large improvements.

PEAKS ISLAND CHILDREN'S WORKSHOP

\$6,232

Support to replace the heating system.

PEAKS ISLAND HISTORICAL SOCIETY

\$2,220

Funds to help cover the start-up costs associated with establishing this new non-profit Historical Society.

PEAKS ISLAND LAND PRESERVE

\$1,700

Support to produce a 4-5 minute video that highlights Peaks' preserved lands, the rural quality of the island and the positive impacts of open wild space.

**Total
Grant Funds
Awarded
\$46,062**

PEAKS ISLAND SCHOOL

\$9,175

Grant to enable two artists-in-residence in visual arts and physical theater to work on a project based unit that celebrates the school's 150th birthday.

ST CHRISTOPHER'S CHURCH

\$2,200

Support to replace the deteriorated double door leading to the back porch at the church's community room.

VOLUNTEERS OF AMERICA NORTHERN NEW ENGLAND

\$1,250

Support to continue to expand the benefits and value of Fay Garman House gardens with gardening supplies, new adaptive (for seniors) tools and a harvest celebration.

RAPID RESPONSE GRANTS

New this year!

Grants for \$2000 or less with no deadline.

PEAKS ISLAND CHILDREN'S WORKSHOP

\$1570

To purchase and install a new washer and dryer unit to clean children's clothes and linens.

EIGHTH MAINE REGIMENT MUSEUM

\$2000

To replace outdated Fire Escape with a new galvanized steel structure.



PROGRESS REPORTS FOR 2018 GRANTS

Peaks Island Fund Grants at Work!

BRACKETT MEMORIAL UNITED METHODIST CHURCH

The church achieved its goal of increased electrical safety through adding more circuits, replacing existing wiring with modern grounded wiring, GFI outlets in critical areas, LED emergency lights and replacing an obsolete and failing sub-panel. A fire detection system was also installed.

FIFTH MAINE REGIMENT MUSEUM

A new updated and interactive website including an on-line shop, a donation option and a calendar was created for visitors and community members to easily access information.

HOMESTART

In this first year of a two year grant Homestart determined that purchasing a property was not a realistic goal for the community and successfully advocated for a change in a zoning ordinance. This allowed the property to be purchased with the ability to create a third unit thus making it affordable for a buyer. They have also created a preliminary sketch for the Accessory Dwelling Unit and have applied for a contract zone amendment in support of this project.

ILLUSTRATION INSTITUTE

Operating support was crucial to ensuring that artists were able to maximize the benefits of their time in the residency and the institute was able to attract diverse audiences to master classes and lectures through assistance with promotions. Essential research and curation of exhibits to expand community outreach was also made possible.

LITTLE SEA FOLK

A series of live music and dance events were held over the course of the year drawing people of all ages from the island and from the mainland.

PEAKS ASSISTED LIVING

Work done monitoring responsiveness to meetings, listening sessions and the PAL survey completed by 462 islanders created a comprehensive understanding of the need for an assisted living facility on Peaks Island.

PEAKS ISLAND CHILDREN'S WORKSHOP

New flooring was installed that is safe for children and staff and is aesthetically pleasing to everyone who enters the building.

PEAKS ISLAND ELEMENTARY SCHOOL

Programming around the concept of the Edible Schoolyard and invasive species was done throughout the year during and after school. Community members and guest educators assisted.

VOLUNTEERS OF AMERICA NORTHERN NEW ENGLAND

Residents of Fay Garman House were able to continue healthy gardening and to use an outdoor grill to cook. They were also able to host a community meal to celebrate the gardens in October 2018.



PIF Advisors for 2019

Ed Daranyi
Craig Davis — Co-Chair
John Funk
Joseph Gray
Cheryl Higgins
Jane Kaveney
Emily Magal
Kathryn Moxhay - Co-Chair
Nancy Gibson Nash
Grace Noonan Kaye
Beth Rand
Monica Stevenson
Barbara Taylor
Priscilla Webster

PIF Emeriti

Mary Anderson
Celeste Bridgford
Brenda Buchanan
Brad Burkholder
Stephanie Castle
Melissa Conrad
Will Crosby
Nicole Evans
Nancy Flynn
Mark Green
Bob Hannigan
Betsy Friedman Hays
Kathleen Hurley
Scott Kelley
Jim Lausier
Chris Marot
Reta Morrill
Elizabeth Nolan
Isaiah Oliver
Macey Orme
Kate Radis
Barbara Schlichtman
Aaron Schuit
Tom Snyder
Marilyn Staples
Perry Sutherland
Mary Terry
Michelle Thresher
Lois Tiedeken
Mary Toole
Phyllis Weintraub
Bill Zimmerman

MCF Staff

Gloria Aponte-Clarke
Jen Southard

How to Make a Gift

You can make an on-line donation by going to the Maine Community Foundation's website, select the "Give Now" link and select the "Peaks Island Fund" from the drop-down list under "Gift Designation."

Join our Legacy Society by designating PIF as a beneficiary to your estate/will, insurance or retirement plans, or make other planned gifts by contacting:

Jennifer Southard
207-412-0842

jsouthard@mainecf.org

Cash donations or stock transfers can be made by contacting either Maine Community Foundation's Portland (761-2440) or Ellsworth (667-9735) offices.

Checks can be mailed to:

Peaks Island Fund
c/o Maine Community Foundation
245 Main Street
Ellsworth ME 04605

On behalf of the Peaks Island Fund, island non-profit organizations, and future generations, we are grateful for your commitment to a sustainable island community. **Thank you.**

Peaks Island Fund Legacy Society

The greatest gift to sustain our island community is to include a bequest in your will, a living trust, or through a beneficiary designation (i.e. a portion of an IRA, insurance policy, investment account, etc.). By doing so, you are contributing to the growth of endowed funds for our community. Please consider joining the Peaks Island Fund Legacy Society by designating a share of your estate to support a permanent island endowment fund.

In addition to increasing the endowment, we encourage grantees

to establish their own permanent endowments to help develop ongoing funding to support annual operating expenses. Peaks Island Fund Advisors and Maine Community Foundation staff are available to assist.

Thank you to the individuals and families who have

become members of the Legacy Society:

- Michael & Nancy Beebe
- Peter "Bridge" & Celeste Bridgford
- Rae Chalmers & Tom McLaughlin
- Dean & Ella Mae Eastman
- Deb Chase & John Funk
- Eduardo Daranyi & Ellen Mahoney
- Bill & Nancy Flynn
- Marsha Greenberg & Steve Schuit
- James Greenwell & Emily Magal
- Betsy Friedman Hays
- Cheryl & George L. Higgins
- Kathleen Hurley
- James Robert Lausier
- Reta Morrill
- Elizabeth Nolan & Ted Kelleher
- George & Cevia Rosol
- Mary Ann Sanford
- Peggy Fallon-St. Thomas & Bruce St. Thomas
- Michael K. Steinberg & Barbara S. Schlichtman
- Perry S. Sutherland
- John Zimmerman
- Patty & Bill Zimmerman

If you have already included Peaks Island Fund in a will or planned gift, please let us know.



Peaks Island Tribute Fund

The Peaks Island Fund is honored to offer the opportunity for you to designate your donation in remembrance of family, friends or neighbors. You can also direct your donation to be in honor of someone or something, such as a wedding, anniversary, or other life celebration. Over 300 island residents and friends have contributed to this fund, creating a tribute to the good people listed here...

Marilyn Adams	Joseph Frances Flynn
Anthony Jerome (AJ) Alves	Gerald E. Garman
Louis J. Appell, Jr.	Francis (Hap) Q. Gay
Bruce Astarita	Hawley and Patricia Gleeson
Jack & Pat Bach	Julie Goell
Albert F. Baldi	Rafael Manuel Gonzalez
Hugh and Marcia Barker	Raymond Kirker Goodhue
Liane Beebe	Laura Greenwell
Nancy & Michael Beebe	Catherine and John Hannigan
Sandy Blaisdell	Margaret Harmon
Marion Bonn	David Hasson
John and Gayle Bunton	John James "Jack" Hayden, DDS
Bernice Burkholder	Richard and Barbara Hersey
Joseph Burman	Mick Hocker
Steven Victor Callow	Jeanne Hogan
Virginia Mae Cantalupo	Evans Huber
Bob Clark	Mr. and Mrs. Roland Hughes
Cynthia Cole	Constance Hurley
Betsy and Mark Connelly	Robert B. Hurley
Dennis Michael Corbett	Carissa Ireland
Sarah "Sally" Costello	William D. Jones
Dot Curran	Mary and Peter Joyce
Marge Hill Davis	Roy Keller
Stavroula "Starr" Demitre	Rev. Michael H. Kerrigan
Kimberly A. Dervis	Joy Kilbourn
Catherine Dinan	Helen Kilmartin
Dean Eastman	Richard Kinney
Ella Mae Eastman	Walter Krause
Richard and Marge Erico	Irene Logan Kunz
Paul and Marge Fagan	David R. Ladre and Jennifer Bunton
Marilyn Mazza Faison	Paul Lafond
John and Lorraine Feeney	R. Paul Landry
Margaret Fieldsend	Jacqueline G. Lane
Dorothy Ann Finley	Richard A. Lane
Dot and John Flynn	Charles Lantrip

James Lash and Ellen Tripp
Robert F. Lausier
Thomas and Marion Lavery
Mary Leslie
Bob Love
Joe Mack
Douglas MacVane
Leah Magal
Dolores and George Martin
Wiggy Martin
Samuel N. and Martha McCain
Doreen M. McCann
Irena McEntee
George Mehos
Mark and Victoria Millar
Claude and Louise Montgomery
Diana Jill Moxhay
Thomas P. Mulkern
Philip L. Munn, Jr.
Daniel Murphy
Henry Richard Myers
Soo Nam
Marie Noonan
Shin Soon Num
Emily Palfrey
Andy Palmer
Frank L. Peretti
Kerry M. Perseille
C. Walker and Joan Pierce
Thomas Quigg
Elizabeth Pancoast Reynolds
Margaret Mary Richards
Victor Romanyshyn
Arthur and Marilyn Ryan
Mary Ann Sanford

Barbara Schlichtman
Walter Schneller
Jonathan S. Seaman
Rudolph Sestito
Ronald and Catherine Castle Shaw
David Sheppard
Dick Sherwood
Matthew R. Simmons
Arthur and Jean Snyder
Chon Soo
William Staples
Robert and Dorothy Stevenson
Mary T. Stimson
Jean and James Sullivan
Perry Sutherland
Patricia Stulz
Ben E. Sutherland
Bob Swett
Donald C. Thompson
Geraldine Toole
Robert E. Toole
Walter Tuttle
Robin Walden
Eleanor Randall Walker
Donald Webster
Michael "Mikey" Weigle
Phyllis Weintraub
Jack Roy Wilson
Christina Winter
Lowry Wyman
Therese Wynne
Kathryn Zimmerman



2018-2019 Peaks Island Fund Donors

Mary & Peter Anderson
 Anonymous (5)
 Marcia Appel
 Alison Arshad
 Peg & Art Astarita
 Skip Barker
 Stephen Barton
 Arthur G. Benedict & Joy A. M. Mills
 Ms. Marjorie Berman
 Beth Brown
 Brenda Buchanan & Diane Kenty
 Elizabeth Buchsbaum
 Rick Bunton
 Brad & Barbara Burkholder
 Kate Castle
 Paul & Stephanie Castle
 Mike & Maura Chapey
 Paula Chessin & Steve Clayman
 Eduardo Daranyi & Ellen Mahoney
 Craig & Mandy Davis
 Mr. Dominick De Angelo
 Lucette & Michael DeMichele
 Mr. & Mrs. Stephen Demos
 Mr. & Mrs. Greg Diehl
 Ella Mae Eastman
 Eric Eaton & Holly Hurd Forsyth
 Mr. & Mrs. David Elofson
 Charles & Jennifer Enders
 Edward & Elaine Ezzard
 John B. Faison
 Peggy Fallon-St. Thomas &
 Bruce St. Thomas
 Mr. & Mrs. Tom Fieldsend
 Barbara Filipos
 Mr & Mrs Martin Fischer
 Nancy & Bill Flynn
 Maureen & Gary Fox
 John R. Freeman & Monica L. Stevenson
 Estate of Marian T. Friedman
 John Funk & Deborah Chase

Nancy Gibson Nash & Scott Nash
 Joe & Marie Gray
 Marsha Greenberg & Steve Schuit
 Catherine H. Gritman
 Jeff & Sonya Gorman Family Fund
 Mr. & Mrs. John P. Halbirt
 Bill & Nancy Hall
 Hannigans Island Market
 Mr. & Mrs. Arthur H. Harmon
 Trudy Harris
 Betsy Hays
 Cheryl & Bud Higgins
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 Jean Hoffman, Hoffman Family Foundation
 Jamie Hogan & Marty Braun
 Linda Holtslander
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 Valerie Kelly
 Alicia M. Kershaw & Clifton P. Rose
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 Ms. Debra Lauer
 Kenneth Lockridge
 Mr. & Mrs. Steven J. MacIsaac
 Kristen MacLeod
 Emily Magal & James Greenwell
 Mrs & Mrs. Richard Maguire
 Mr. & Mrs. Jeffrey A. Marks
 A. J. Memmott
 George & Debbie Montgomery
 Eleanor L. Morse
 Kathryn & Peter Moxhay
 Mary Myers
 Mr. & Mrs. Stanwood Newell
 Grace E. Noonan- Kaye
 David Norton
 Sally & Ted Oldham

Peaks Island Fuel
 Peaks Island Lions Club
 Ms. Maureen E. Quinn
 Beth & Jeff Rand
 Mr. & Mrs. Stanley G. Reich
 Betsey & Todd Ramage- Healey
 Michael Richards
 Mere & Chris Roberts
 Estate of Mary Ann Sanford
 Ms. Dorothy Schroeder
 David P. Scoblionko
 Mark Shain
 Kathy Simmonds & Will Crosby
 Tom & Anne Snyder
 Mr. & Mrs. Frederick P. Somers
 Alexander Stankowicz & Deborah Jordan
 Marilyn Staples

Perry Sutherland
 Eugene G. & Kay Taylor
 Lois Tiedeken
 Rob & Jill Tiffany
 Tamsen Towle & Scott E. Moseley
 Deborah Valentine & Kevin O'Byrne
 David R. & Miranda Vinograd
 Mr. & Mrs. Timothy Vonreyn
 Robin & Lawrence C. Walden
 Mr. & Mrs. John E. Wertam
 Mr. & Mrs. Ian White -Thomson
 Will Winkelman & Kathy Hanley
 William T. Wolf Center for Philanthropy
 Mr. Timothy S. Wyant
 John & Kathryn Zimmerman
 Patty & Bill Zimmerman



15 Years of Peaks Island Fund Support!



ORGANIZATION

GRANTS

Acorn Productions	\$ 1,000
Brackett Memorial United Methodist Church	\$ 55,385
Casco Bay Camp Cooperative	\$ 22,000
Casco Bay Health Cente	\$ 13,998
Children's Museum of Maine.....	\$ 2,626
Eighth Maine Regiment Association.....	\$ 7,000
Fifth Maine Museum.....	\$ 59,949
Friends of Brackett Cemetery.....	\$ 2,818
Friends of Casco Bay.....	\$ 3,500
Friends of TEIA.....	\$ 3,735
Homestart.....	\$ 49,384
Illustration Institute.....	\$ 19,500
Island Institute	\$3,000
Island Transportation System.....	\$ 24,800
Little Sea Folk.....	\$ 7,800
Maine Arts Commission	\$ 500
Maine Citizen Leadership Fund.....	\$ 1,000
Peaks Assisted Living.....	\$ 5,000
Peaks Creative Coalition	\$ 4,500
Peaks Environmental Action Team	\$ 29,328
Peaks Island Information Exchange	\$ 5,000
Peaks Island Cert Team	\$ 5,000
Peaks Island Children's Workshop.....	\$ 66,539
Peaks Island Food Pantry.....	\$ 3,500
Peaks Island Historical Society.....	\$ 2,220
Peaks Island Land Preserve	\$ 17,750
Peaks Island Library.....	\$ 1,333
Peaks Island Music Association.....	\$ 4,050
Peaks Island School.....	\$ 99,698
Peaks Island Tax Assistance	\$ 4,750
Side X Side	\$ 7,560
St Christopher's Church	\$ 18,395
Volunteers of America Fay Garman House.....	\$ 16,802
2004-2019	\$ 576,620

Peaks Island Fund Statement

January 1, 2018 to December 31, 2018

Funding Type: Advise -- Spending Type: Invested/Income Only

Fund Activity

Beginning Balance as of 1/1/2018..... \$ 928,155.95

Contributions

Investment Activity

Interest and Dividends

Realized gains

Unrealized gains

Investment manager fees

Disbursements

Grants and Scholarships

Special Program Expenses.....

MCF Administrative Fees.....

Transfers.....

Ending Balance on 12/31/2018 \$ 921,288.39

Grant Budget Summary

The amount available for distribution includes:

- Carryover balance from the previous year
- Current year budget
- Contributions or fund raising proceeds received during the current year that are identified for distributions in the current year.
- Void or return of grant checks issued in previous years
- Less grants paid during the current year

Available for Distribution as of 12/31/18 \$ 142,417.45

Grant Budget for 2019 \$ 80,000



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The Peaks Island Fund
c/o The Maine Community Foundation
245 Main Street
Ellsworth, ME 04605

877.700.6800

