## THE PEAKS ISLAND FUND

Connecting People Who Care with Causes that Matter

**2021 ANNUAL REPORT** 





As our community adjusted to a new pandemic normal where little went according to plan, the Peaks Island Fund adjusted to meet the needs of organizations. To help with loss of revenue and unexpected expenses, we raised the maximum grant amount from \$10,000 to \$15,000. To balance the challenges of making progress on projects, we extended deadlines to complete requests from the previous year. To meet the reality of changing circumstances, we allowed for greater flexibility on grant use. For our part, making these changes was easy.

The real work happened in the groups that serve the island. The resilience and creativity of the island nonprofits has never been more impressive. They have found ways to keep us safe, enrich our days with events, projects and music, help with challenges that face households, care for the land and add to our knowledge that we are lucky to live here.

While we have all been reminded that the future holds so many unknowns, we do know the Peaks Island Fund is in a proud and strong position to continue supporting the ideas and needs of islanders for years to come.

Thank you for making this support possible.

The Peaks Island Fund Advisors



#### 2021 GRANTS

# ARTS AT GREENWOOD GARDEN \$12,160

Funds given to program a concert and performing arts series on Peaks Island, especially for those community members who cannot easily access events off-island.

# FIFTH MAINE REGIMENT MUSEUM

\$15,000

Funding provided for operational support due to the continuing impact of COVID-19.

#### **HOME START**

\$14.600

Support given to complete the ADU (accessory dwelling unit) and to address a serious property maintenance problem in the organization's existing house.

## **ILLUSTRATION INSTITUTE**

\$15,000

Support provided for operations and programs that raise appreciation and awareness of illustration in its many forms.

## NEW BRACKETT CHURCH \$14,115

Funding given to complete the second phase of the accessibility project with the installation of a handicap ramp.

# PEAKS ISLAND CHILDREN'S WORKSHOP

\$1.857

Funding to replace a discontinued AED and purchase two pediatric pad-paks.

# PEAKS ISLAND NON-PROFIT COLLABORATIVE

\$14,250

Funding provided to help support efficient communications between organizations in an effort to keep the community informed about events, foster collaboration opportunities and share resources, and to identify emerging needs.



Total
Grant Funds
Awarded

**PEAKS ISLAND SCHOOL** 

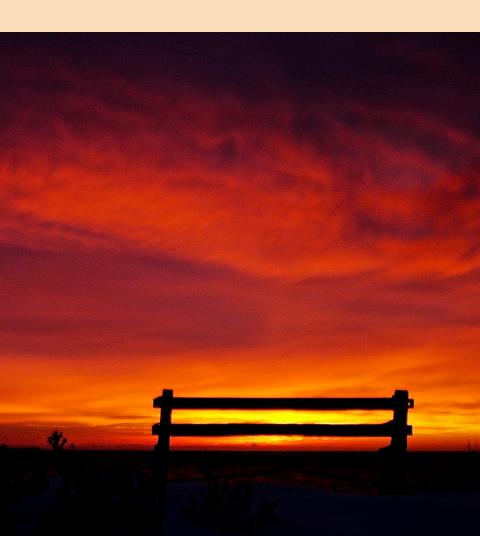
\$3,000

Support given to contract with an artist-in-residence in physical theater to work with four classes on student performances about themes on racial and ethnic equity.

\$99,982 ST. CHRISTOPHER PARISH

\$10,000

Funds provided to purchase and install a generator for the rectory where the community space is located.



#### **PROGRESS REPORTS FOR 2020 GRANTS**

#### Peaks Island Fund Grants at Work!

#### **NEW BRACKETT CHURCH**

Due to COVID-19 related delays in contracting and permitting, work continues on renovations and generator system updating that will make the buildings safer and prepare them to become accessible to all.

#### **CASCO BAY HEALTH CENTER**

A heat pump system to replace window air conditions deemed a security hazard by the Maine Medical Partners practice in the facility was purchased and installed.

# ELDER ABUSE INSTITUTE OF MAINE

Due to COVID-19 related delays, the project to conduct elder abuse awareness and response workshops and presentations for Casco Bay islands has not yet begun.

# FIFTH MAINE REGIMENT MUSEUM

Funding used to maintain the museum's operations due to the impact of COVID-19 on organizational funding options.

#### **HOME START**

Funding used to renovate existing affordable rental property to improve the quality of the living experience of tenants.

# PEAKS ISLAND CHILDREN'S WORKSHOP

Funding assisted with operational costs during COVID-19.



# PEAKS ISLAND COVID-19 RESPONSE COMMITTEE

The original purpose was to distribute information related to COVID-19 and pay water taxi costs for health care professionals working on the mainland. Due to a lesser need than anticipated, \$2378.85 was re-allocated to meet the costs of vaccination clinics held on Peaks Island.

In a partnership between the Peaks Island COVID-19 Response Team, the PI Health Center, Northern Light Medical Association, and New Brackett Church, grant money helped fund 5 vaccination clinics that provided vaccinations for all islanders over 12 years who requested one. It also funded 2 health related informational mailings to all islanders. Remaining funds were returned to the Peaks Island Fund



#### Peaks Island Fund Advisors for 2021

Ed Daranyi
John Funk
Bob Harville
Jane Kaveney
Emily Magal
Kathryn Moxhay — Chair
Owen Sanderson
Jeremy Sherman
Hadley Splane-Borja
Vanessa Sylvester
Barbara Taylor

#### PIF Emeriti

Mary Anderson Celeste Bridgford Brenda Buchanan Brad Burkholder Stephanie Castle Melissa Conrad Will Crosby Craig Davis Nicole Evans Nancy Flynn Joseph Gray Mark Green Bob Hannigan Betsy Friedman Hays Cheryl Higgins Kathleen Hurley Scott Kelley Jim Lausier Chris Marot Reta Morrill

Nancy Gibson Nash Elizabeth Nolan Grace Noonan Kaye Isaiah Oliver Macey Orme Kate Radis Beth Rand Barbara Schlichtman Aaron Schuit Tom Snyder Marilyn Staples Monica Stevenson Perry Sutherland Mary Terry Michelle Thresher Lois Tiedeken Mary Toole Priscilla Webster Phyllis Weintraub Bill Zimmerman

#### **MCF Staff**

Gloria Aponte-Clarke Jen Southard

#### How to Make a Gift

You can make an on-line donation by going to the Maine Community Foundation's website, select the "Give Now" link and select the "Peaks Island Fund" from the drop-down list under

Fund" from the drop-down list under "Gift Designation."

Join our Legacy Society by designating PIF as a beneficiary to your estate/will, insurance or retirement plans, or make other planned gifts by contacting:

> Jennifer Southard 207-412-0842 isouthard@mainecf.org

#### Cash donations or stock transfers

can be made by contacting either Maine Community Foundation's Portland (761-2440) or Ellsworth (667-9735) offices.

#### Checks can be mailed to:

Peaks Island Fund c/o Maine Community Foundation 245 Main Street Ellsworth, ME 04605

On behalf of the Peaks Island Fund, island non-profit organizations, and future generations, we are grateful for your commitment to a sustainable island community. **Thank you.** 



## **Peaks Island Fund Legacy Society**

The greatest gift to sustain our island community is to include a bequest in

your will, a living trust, or through a beneficiary designation (i.e. a portion of an IRA, insurance policy, investment account, etc.). By doing so, you are contributing to the growth of endowed funds for our community. Please

consider joining the Peaks Island Fund Legacy Society by designating a share of your estate to support a permanent island endowment fund. In addition to increasing the endowment, we encourage grantees

If you have

already included

Peaks Island

Fund in a will

or planned gift,

please let us

know.

to establish their own permanent endowments to help develop ongoing funding to support annual operating expenses. Peaks Island Fund Advisors and Maine Community Foundation staff are available to assist.

Thank you to the individuals and families who have become members of the Legacy Society:



Michael & Nancy Beebe Peter "Bridge" & Celeste Bridgford Rae Chalmers & Tom McLaughlin Dean & Ella Mae Eastman Deb Chase & John Funk Eduardo Daranyi & Ellen Mahoney Bill & Nancy Flynn Marsha Greenberg & Steve Schuit James Greenwell & Emily Magal Betsy Friedman Hays Cheryl & George L. Higgins Kathleen Hurley James Robert Lausier Reta Morrill Elizabeth Nolan & Ted Kelleher George & Cevia Rosol Mary Ann Sanford Peggy Fallon-St. Thomas & Bruce St. Thomas Barbara S. Schlichtman Michael K. Steinberg Perry S. Sutherland David Vinograd Iohn Zimmerman Patty & Bill Zimmerman

#### **Peaks Island Tribute Fund**

The Peaks Island Fund is honored to offer the opportunity for you to designate your donation in remembrance of family, friends or neighbors. You can also direct your donation to be in honor of someone or something, such as a wedding, anniversary, or other life celebration. Over 300 island residents and friends have contributed to this fund, creating a tribute to the good people listed here...

Marilyn Adams

Anthony Jerome (AJ) Alves

Blain Alves

Louis J. Appell, Jr. Bruce Astarita Jack & Pat Bach Albert F. Baldi

Hugh and Marcia Barker

Liane Beebe

Nancy & Michael Beebe

Sandy Blaisdell Marion Bonn

John and Gayle Bunton Bernice Burkholder Joseph Burman Steven Victor Callow

Virginia Mae Cantalupo

Bob Clark Cynthia Cole

Betsy and Mark Connelly Dennis Michael Corbett

Sarah "Sally" Costello

Dot Curran Marge Hill Davis

Alexandra deLaBruere

Stavroula "Starr" Demitre Kimberly A. Dervis

Catherine Dinan Dean Eastman Ella Mae Eastman

Richard and Marge Erico Paul and Marge Fagan

Marilyn Mazza Faison
Iohn and Lorraine Feeney

Margaret Fieldsend
Dorothy Ann Finley

Dot and John Flynn

Joseph Frances Flynn Timothy Flynn

Gerald E. Garman Francis (Hap) Q. Gay

Hawley and Patricia Gleeson

Julie Goell

Rafael Manuel Gonzalez Raymond Kirker Goodhue

Joe and Marie Gray Laura Greenwell

Catherine and John Hannigan

Margaret Harmon David Hasson

John James "Jack" Hayden, DDS Richard and Barbara Hersey

Mick Hocker Jeanne Hogan Evans Huber

Mr. and Mrs. Roland Hughes

Constance Hurley Robert B. Hurley Carissa Ireland William D. Jones Mary and Peter Joyce

Roy Keller

Rev. Michael H. Kerrigan

Joy Kilbourn Helen Kilmartin Richard Kinney Walter Krause Irene Logan Kunz

David R. Ladre and Jennifer Bunton

Paul Lafond R. Paul Landry Jacqueline G. Lane



Richard A. Lane Charles Lantrip

James Lash and Ellen Tripp

Robert F. Lausier

Thomas and Marion Lavery

Mary Leslie Bob Love Joe Mack

Douglas MacVane

Leah Magal

Dolores and George Martin

Wiggy Martin

Samuel N. and Martha McCain

Doreen M. McCann Irena McEntee George Mehos

Mark and Victoria Millar

Claude and Louise Montgomery

Diana Jill Moxhay Thomas P. Mulkern Philip L. Munn, Jr. Daniel Murphy

Henry Richard Myers Soo Nam

Marie Noonan Shin Soon Num Emily Palfrey Andy Palmer

David H. Parker

Frank L. Peretti Kerry M. Perseille

C. Walker and Joan Pierce

Elaine and Tom Quigg

Elizabeth Pancoast Reynolds Margaret Mary Richards

Victor Romanyshyn

Arthur and Marilyn Ryan

Mary Ann Sanford Barbara Schlichtman Walter Schneller Jonathan S. Seaman Rudolph Sestito

Ronald and Catherine Castle Shaw

David Sheppard Dick Sherwood Matthew R. Simmons Arthur and Jean Snyder

Chon Soo William Staples

Robert and Dorothy Stevenson

Mary T. Stimson Jean and James Sullivan Perry Sutherland Patricia Stulz Ben F. Sutherland

**Bob Swett** 

Donald C. Thompson Geraldine Toole Robert E. Toole Walter Tuttle Robin Walden

Eleanor Randall Walker

Donald Webster

Michael "Mikey" Weigle

Phyllis Weintraub Jack Roy Wilson Christina Winter Lowry Wyman Therese Wynne Kathryn Zimmerman

#### 2020-2021 Peaks Island Fund Donors

#### November 1, 2020 - November 1 2021

Mary & Peter Anderson

Marcia Appel

Peg & Art Astarita

Jane Banquer & Norman J. Proulx

Alyce A. Bauerle

Jean B. Berman

Brenda Buchanan & Diane Kenty

George M. Cantalupo

Paul & Stephanie Castle

Mr. & Mrs. Daniel H. Charest

Caron Chess

Jeffrey Clements & Nancy Heselton

Will Crosby & Kathy Simmonds

Eduardo Daranyi & Ellen Mahoney

Eric Eaton & Holly Hurd Forsyth

Charles & Jennifer Enders

J. Ciampi Events LLC

Edward & Elaine Ezzard

Mrs. Martin Fischer

Friends of Brackett Cemetery

John Freeman & Monica Stevenson

John Funk & Deborah Chase

Mr. & Mrs. Gary E. Glenn

Jeff & Sonya Gorman Family Fund

Andy Gregg

James Greenwell & Emily Magal

Jody Halliday

Hannigans Island Market

Valerie H. Hatcher

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Mrs. Kim MacIsaac

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Edgard Membreno & Jessica Burton

George & Debbie Montgomery

Rosamonde Drabkin Morgan & Edward A.

Morgan

Eleanor Morse

Kathryn & Peter Moxhay

Scott & Nancy Gibson Nash

**David Norton** 

Sally & Ted Oldham

Peaks Island Fuel

Mr. & Mrs. David B. Powers

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Betsey & Tod Remage-Healey

Chris & Mere Roberts

Ms. Dorothy Schroeder

Mark Shain

Mr.& Mrs. Frederick P. Somers

Tom & Anne Snyder

Marilyn E. Staples

Eugene G. & Kay Taylor

Rob Tiffany

Leslie F. & Paul M. Tuttle

Robert Villforth & Nancy Arnold

David & Miranda Vinograd

Timothy Wyant & Claudine Weatherford

Bill & Patty Zimmerman



## **17 Years of Peaks Island Fund Support!**



| ORGANIZATION                             | GRANTS       |
|--|--------------|
| Acorn Productions                        | \$1,000.00   |
| Arts at Greenwood Garden                 | \$12,160.00  |
| Casco Bay Camp Cooperative               |              |
| Casco Bay Health Center                  |              |
| Children's Museum of Maine               |              |
| Eight Maine Regiment Association         |              |
| Elder Abuse Institute of Maine           |              |
| Fifth Maine Museum                       | \$86,949.00  |
| Friends of Brackett Cemetery             | \$2,818.00   |
| Friends of Casco Bay                     | \$3,500.00   |
| Friends of TEIA                          |              |
| Homestart                                | \$69,655.00  |
| Illustration Institute                   | \$34,500.00  |
| Island Institute                         | \$3,000.00   |
| Island Transportation System             | \$24,800.00  |
| Little Sea Folk                          |              |
| Maine Arts Commission                    |              |
| Maine Citizen Leadership Fund            | \$1,000.00   |
| New Brackett Church                      |              |
| Peaks Assisted Living                    | \$5,000.00   |
| Peaks Creative Coalition                 | \$4,500.00   |
| Peaks Environmental Action Team          | \$29,328.00  |
| Peaks Island Informational Exchange      | \$5,000.00   |
| Peaks Island Cert Team                   | \$5,000.00   |
| Peaks Island Children's Workshop         |              |
| Peaks Island COVID-19 Response Committee | \$9,032.00   |
| Peaks Island Food Pantry                 | \$3,500.00   |
| Peaks Island Historical Society          |              |
| Peaks Island Land Preserve               | \$17,750.00  |
| Peaks Island Library                     |              |
| Peaks Island Music Association           |              |
| Peaks Island Non Profit Collaboration    | \$14,250.00  |
| Peaks Island School                      | • •          |
| Peaks Island Tax Assistance              |              |
| Side X Side                              |              |
| St Christopher Parish                    |              |
| Volunteers of America Fay Garman House   | \$16,802.00  |
| 2004-2021                                | \$728,605.00 |

## Peaks Island Fund Statement

## January 1, 2020 to December 31, 2020

Funding Type: Advise -- Spending Type: Invested/Income Only

## **Fund Activity**

| Beginning Balance as of I/I/2020\$           | ,029,662.11 |  |
|--|-------------|--|
| Contributions                                | 29,865.85   |  |
| Investment Activity                          |             |  |
| Interest and Dividends                       | 3 788 78    |  |
| Realized gains                               | *           |  |
|  |             |  |
| Unrealized gains                             |             |  |
| Investment manager fees                      | 9,150.83    |  |
| Disbursements                                |             |  |
| Grants                                       | 60,123.00   |  |
| Special Program Expenses                     | 1,196.31    |  |
| MCF Administrative Fees                      |             |  |
| Interfund Transfers                          |             |  |
| Ending Balance on 12/31/2020 \$ 1,136,878.26 |             |  |
| Grant Budget Summary                         |             |  |

### The amount available for distribution includes:

- · Carryover balance from the previous year
- · Current year budget
- · Contributions or fund raising proceeds received during the current year that are identified for distributions in the current
- · Void or return of grant checks issued in previous years
- · Less grants paid during the current year

| Available for Distribution as of 12/31/2020\$ 169,900.14 |
|--|
| Grant Budget for 2021 \$ 169,900.00                      |



# THE PEAKS ISLAND FUND

Connecting People Who Care with Causes that Matter.

DESIGN AND PHOTOGRAPHY MARK SHAIN - WATERSHIP, INC. PORTLAND MAINE

The Peaks Island Fund c/o The Maine Community Foundation 245 Main Street Ellsworth, ME 04605

877.700.6800

